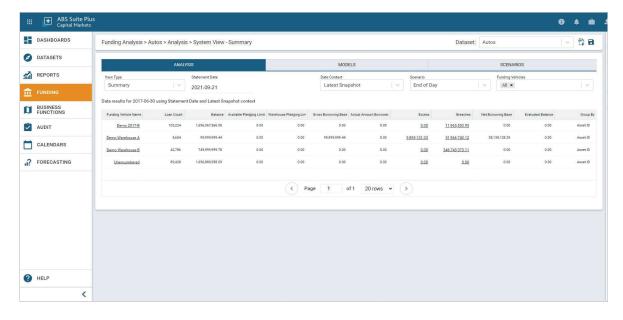
Supporting a myriad of asset classes, ABS Suite Plus is an industry leading solution for end to end structured finance administration, accounting, funding optimization and analytics

Key Features:

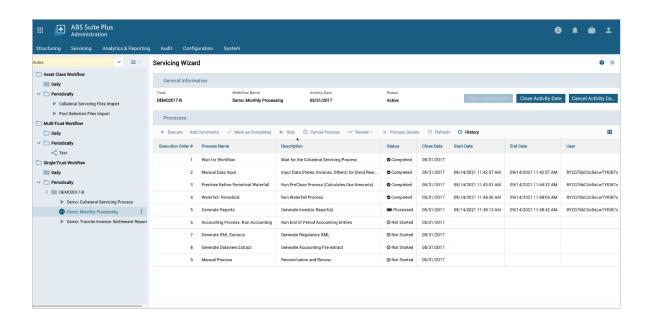
- **» Funding Optimization:** Provides true pool optimization capabilities, leveraging deal specific compliance and eligibility criteria, along with funding analytics to support the structured finance funding process for warehouses, term deals and covered bonds.
- » Collateral Servicing: All aspects of the complex collateral servicing process required to translate the obligor's view of collateral to the investor's view of collateral is fully automated thereby mitigating the risk of manual error and improving operational efficiency.
- » Bond Administration and Investor Reporting: Calculating waterfall results, producing investor reports and automating the monthly close associated with structured issuance are all fully supported, providing organizations with a controlled, auditable infrastructure and significantly reduced operational risk.
- » Cash Management and Accounting: Generating payment instructions, managing special purpose entity cash and booking collateral and trust accounting entries are handled seamlessly through ABS Suite Plus adding governance, control and auditability to what is typically a highly manual, risk prone, spreadsheet driven process.
- » Regulatory Reporting: ESMA, RBA, Reg AB 2 and Bank of England-required reporting is fully automated through ABS Suite Plus ensuring clients are able to comply with and produce requisite regulatory extracts. As well, ABS Suite provides critical forecasting capabilities to ensure risk retention requirements are being met.



Key Benefits:

ABS Suite Plus increases operational efficiency, mitigates risk and automates the manual processes associated with structured finance transactions.

- » Faster Execution: Enables the business to come to market with new deals or modify existing ones without support from IT or 3rd party staff; adding massive efficiency and significantly reducing internal costs.
- **» Performance Transparency:** Ad-hoc analysis enables business users to quickly address internal and third-party deal performance queries.
- **»** Optimized Funding: Optimizes the collateral pool associated with both warehouse and term funding thereby enabling firms to achieve the most efficient cost of capital.
- **Scalability:** Built to support structured finance programs of all shapes and sizes from first time Issuers to those spanning multiple asset classes and deals.
- » Automation & Operational Efficiency: Powerful, efficient, easy-to-use infrastructure to support the complex demands of Issuers and Trustees in the structured finance market including full automation of the complex reporting requirements introduced by term, warehouse and covered bond issuance.
- » Risk Mitigation: Designed to reduce the risk of traditional spreadsheet processes which tend to be "owned" by key individuals while enabling business user capabilities in a controlled, auditable environment.





CONTACT US

Find out more information about Moody's Analytics award winning products and solutions.

issuersolutions.moodys.io

CONTACT DETAILS

Visit us at moodysanalytics.com or contact us at a location below.

AMERICAS +1.212.553.1653 clientservices@moodys.com **EMEA** +44.20.7772.5454 clientservices.emea@moodys.com ASIA (EXCLUDING JAPAN) +852.3551.3077 clientservices.asia@moodys.com JAPAN +81.3.5408.4100 clientservices.japan@moodys.com

© 2021 Moody's Analytics, Inc. and/or its licensors and affiliates. All rights reserved.