

*Client Profile: A sell-side bank with over \$50 billion assets under management*

**Q: What Moody's Analytics products can clients use?**

Sell-side banking clients can license many products from Moody's Analytics including our Structured Finance Portal, API cashflows, Data Feeds, structuring tools for various asset classes via CDOnet and Structured Finance Workstation (SFW), and our CDOEdge Desktop and Optimizer Add-On.

**Q: What challenges can sell-side banking clients resolve by using Moody's Analytics products?**

Technology is a differentiating factor for sell-side banking clients. Moody's Analytics offers advanced, customized solutions that can be delivered through easily consumable technologies. Our cloud-based analytics can quickly calculate prices, yields and DMs across the structured finance universe, and can be delivered through microservices in a nicely designed package. Since everything can be handled by Moody's Analytics, there is little overhead and maintenance by the client.

**Q: How can sell-side banking clients use Moody's Analytics products within their business?**

Sell-side banking clients can use Moody's Analytics products in a variety of ways. They can leverage our structuring tools to structure new transactions by modeling waterfalls, optimizing tranche, collateral and structural characteristics based on various tests and sensitivity analyses. They can use our microservices to supplement their bid lists and offer sheets with essential key deal and tranche level information. They can leverage the vast amount of breadth and depth of information in our Data Feeds to write research to disseminate to the market and keep current on recent trends. Lastly, they can leverage our APIs to perform multi-threaded deal analytics to enhance speed and scalability.

**Q: What value can Moody's Analytics provide to sell-side banking clients?**

Moody's Analytics offers a wide range of products that encompasses sell-side primary and secondary workflows. The synergies provided across these tools provide a powerful product suite that can bring efficiencies and cost savings across the bank. The analytical capabilities that Moody's Analytics brings creates a more consolidated and efficient analytical workflow around the decision-making process.

## Find out more information about Moody's Analytics award winning structured finance products and solutions.



**Evaluated Pricing Solutions:** Calculate end-of-day prices for structured finance securities based on various pricing recipes across global structured asset classes



**Investor and Issuer Solutions:** Our end-to-end solution includes 500+ enhanced metrics, a sophisticated cash flow engine, global coverage, and advanced comparative analytics



**Portfolio Analytics & ALM Solutions:** Access structured cash flows models and data via APIs to calculate and report assets and liabilities under various economic scenarios



**Risk & Regulatory Solutions:** Leverage our proprietary interest rate, economic, credit and cash flow models to calculate advanced market risk measures and to assist with your regulatory needs, such as for CCAR, DFAST, IFRS9, and CECL



## CONTACT US

[www.moodysanalytics.com/microsites/structured-finance-solutions](http://www.moodysanalytics.com/microsites/structured-finance-solutions)

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