

Substantially cut data entry time, accelerate financial spreading, and reduce errors.

Form 1040 U.S. Individual Income Tax Return **2015**

Your first name and initial: **John**

Your social security number: [Redacted]

Home address: **123 Main Street**, Anywhere, USA 68022

Filing Status: Married filing jointly (even if only one had income)

Exemptions: **6a** Yourself, **6b** Spouse

Income: **7** Wages, salaries, tips, etc. 75000; **8a** Taxable interest 1200; **9a** Ordinary dividends; **10** Taxable refunds, credits, or offsets of state and local income taxes 10; **11** Alimony received; **12** Business income or (loss) 55000



Lending Cloud

Income / Expense Trends

Guarantor, John

Whole Numbers
 Nearest Thousands
 Nearest Millions

Rates+ 1/1/2015
 Repayment 12/31/2015
 SOE 2015 Tax Return
 SCF

Use In Average:

Personal

Income	
Wages, Salaries, Tips, etc.	75,000
Interest Income	1,200
Business Income or (Loss)	55,000
Total Income	131,200

Specifically designed to work with the Lending Cloud loan origination platform, the Tax Return Import tool provides automated, easy-to-use functionality that can cut tax data entry time for new and existing relationships by as much as 90%, while simultaneously reducing the errors of manual data entry. Users realize immediate savings the moment they begin using the solution due to productivity benefits.

With this built-in feature of Lending Cloud loan origination software, you can:

- » Import tax returns and schedules generated by personal and professional tax software packages.
- » Upload financial data from 1040, 1120, 1120S, and 1065 tax returns and supporting schedules.
- » Cut data entry time by up to 90% by uploading multiple tax returns simultaneously.

- » Save tax return documents automatically within the loan file.
- » Review imported data in screens that replicate the IRS tax form to ensure data quality.
- » Choose to automate spreading of financial information.
- » Improve productivity by freeing your staff to focus on more strategic activities.



Spend more time developing relationships by eliminating manual entry of tax return data

Entering and organizing tax returns into your loan origination system for underwriting, reviews, and stress testing is a manual, time-consuming process that is tedious and error-prone. Manual entry can take 30 minutes or more per tax return, with multiple years of data entry required for each borrower, guarantor, and related entity. Over the course of a year, it all adds up to a significant drain on productivity, taking thousands of hours that could be better spent on building customer relationships and selling new products.

[Learn more today](#)

The simple and intuitive tool requires very little training time; staff can be up and running in a matter of minutes, not days or weeks. See for yourself what the Moody's Analytics Tax Return Import functionality can do for your institution. Contact your Moody's Analytics representative to arrange a no-obligation demo.



CONTACT US

Find out more information about Moody's Analytics award winning products and solutions.

www.moodyanalytics.com/contact-us

CONTACT DETAILS

Visit us at moodyanalytics.com or contact us at a location below.

AMERICAS

+1.212.553.1653

clientservices@moody.com

EMEA

+44.20.7772.5454

clientservices.emea@moody.com

ASIA (EXCLUDING JAPAN)

+852.3551.3077

clientservices.asia@moody.com

JAPAN

+81.3.5408.4100

clientservices.japan@moody.com