



Improve The Quality And Efficiency Of Your Asset Management And Investment Decisions With Third-Party Data

When it comes to asset management and investing, nothing will pay greater dividends than gaining insight that provides a competitive advantage. That's particularly important in today's interconnected, fast-paced global environment, where quickly identifying investment opportunities and risks is key to success. You will need access to timely information for investment selection and portfolio monitoring, to ensure you are taking on appropriate levels of risk. Creating a structure that supports a consistent view of investment opportunities and risks, from the front office to the back, will help your organization be more efficient and timely in its analysis and decision making.

To be competitive, you need access to accurate and timely third-party data, along with sophisticated analytical tools. To be successful, you need to be able to satisfy three critical needs:

Create portfolios with the appropriate levels of risk to achieve your goals.

This can be accomplished by implementing sophisticated, quantitative trading strategies and then monitoring your portfolios for early signs of opportunity, or deterioration. Access to ratings and scores, and news alerts will provide you with the insights to make these investment decisions quickly and with confidence.

Integrate data feeds into trading and proprietary applications.

Improve collaboration across your firm and generate investing ideas more quickly by deploying technologies to access data and tools to improve analytical efficiency and quickly identify risks.

Implement a robust risk management process.

Making solid investing decisions and monitoring your portfolios for risks relies on access to information beyond the balance sheet and financial statements. You need access to timely covenant data, ownership links, ESG data and ratings, and scores and alerts to understand the level of risk embedded in an investment decision.

Access The Data You Need To Make Faster, More Confident Investment Decisions:



Over 135 million quantitative and qualitative ratings and scores



Over 300 million entities with ESG scores



Over 350 million people, including 2.2 million Politically Exposed People (PEPs)

A trusted third-party data provider delivers information you need to assess investment and portfolio risk, implement sophisticated quantitative trading strategies, integrate data feeds into trading and proprietary applications, and manage regulatory needs. When their data is integrated into your systems and processes, it enables faster decision-making, so you can stay ahead of market movements and your competition. Your third-party data provider should be able to deliver:

- » News Data – information on corporate actions, earnings announcements, unanticipated news and rumors that can be filtered specifically for trading and market-moving events, then processed, standardized, indexed, and delivered with near-zero latency.
- » Financial & Credit Data – globally standardized financial statements, including debts, bankruptcy, default and recovery data.
- » Ratings & Scores Data – quantitative and qualitative ratings on investments and entities, including ESG and Sentiment scores.
- » Analytical Tools & Connectors – tools that help support investment analysis and connect to trading and proprietary applications.

We want to be your trusted third-party asset management and investment data provider.

We can help you expand and improve the quality of the data you use to make asset management and investment decisions by giving you access to:

- » Over 11,200 rated entities and 249,000 securities rated by Moody's Investor Service (MIS) analysts
- » Detailed financial statements used by MIS analysts for ratings
- » Near-zero latency news data and alerts
- » Information on over 425 million global entities

You can access these resources directly through our web-based platforms, or connect to them from your existing applications via our proprietary connectors and partner APIs.

Assessing investment risk to help optimize your outcomes isn't a one-time project, but rather a process requiring ongoing focus. You can manage it yourself, using our data and tools to empower you. Or, you can work with our Asset Management and Investment specialists who can help you address your up-front remediation and ongoing maintenance requirements. Learn how our data and unifying tools and interfaces can help you find the right solution quickly, so you can accelerate your Asset Management and Investment objectives.

No matter where you are on your Asset Management and Investment journey, we can help.

For more information, please click [here](#) or alternatively call:

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