Ticklers for Lending Cloud

Work Smarter – easily manage credits throughout the loan lifecycle.

Ticklers is an add-on module to Lending Cloud, a cloud-based lending solution that enables lenders to make better complex credit decisions with a single, flexible platform. Ticklers enable managers and team members to efficiently monitor credit service requirements through assigned roles and queues. Managers have fingertip accessibility to ensure actions are assigned and quickly executed.

Effective Credit Portfolio Management

Quickly create and deploy standard processes. Configurable templates make it easy to create consistency for both traditional and non-traditional credits. Tickler schedules are intelligently applied expediting the assignment process. As a result, tasks are completed accurately and on time — creating a more efficient process.

Enhance performance management. Managers can quickly access snapshot views advising them of all tasks coming due, by any number of variables. Reports of current, past-due and historical tasks provide insight into resource allocation and completion rates. Ticklers boost organizational throughput by automating and creating standardized routine tasks — saving time and money.

Ensure compliance and reduce portfolio risk. Ticklers help to mitigate credit risk by ensuring required financial information and credit data is up to date. Ticklers can also be used with Batch Letters — an efficient way to keep up with necessary customer notifications. Create alerts to actively monitor, notify and document any credit exceptions to ensure that nothing gets overlooked.

Reports provide management views at all times.

Advanced search options allow you to generate reports as desired.

Tickler Notification Summary
Lending staff receive daily email notifications, alerting them of active and past due tasks.
Tickler Dashboard: A comprehensive view and status of all open, past-due and archived Ticklers.

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