

MOODY'S | eLearn RiskAnalyst™ Exit

Menu Spreading Financial Data

### Inserting Financial Statements

**To insert financial statements for a new customer:**

1	When setting up a spread for the first time, the Insert Statement dialog box appears.
2	Enter information into the fields that appear in the dialog box. <a href="#">Click here for details on the available fields</a>
3	Click Insert when you have completed the fields. The information will be generated in the input grid. The dialog box allows you to insert multiple statements if necessary. Complete the information and click Insert for each statement.
4	Click Close when you are finished. You will see the Historical input grid populated with the statement(s) you inserted.

**To add or insert a statement for an existing customer:**

1	Click the Insert Statement icon. Alternatively, right-click in the statement column and select Insert Statement from the shortcut menu.
2	The Insert Statement dialog box appears. Complete the information.
3	Click Insert to add multiple statements if appropriate. Click Close when you are finished.

**Insert multiple statement using the Insert Statement dialog box**

**Insert Statement** X

Date: 30/06/2014

Periods: 12

Audit Opinion(Stmnt Source):

Accounting Standard:

Accountant: KREPS, CHEUNG

Analyst:

Statement Type:

Status:

Source Currency:

RiskAnalyst software is designed to improve the accuracy of your risk management by capturing financials in a consistent manner and producing dual risk ratings – probability of default (PD), and loss given default (LGD) – across both your commercial and industrial (C&I) and commercial real estate (CRE) portfolios.

### Get Flexible, Integrated Credit Risk Assessment

- » Leverage a dual risk-rating platform to calculate probability of default (PD) and loss given default (LGD).
- » Save time with industry-compliant templates and a flexible chart of accounts.
- » Perform scenario analysis based on historical data using system-generated and/or manual assumptions.

- » Integrate with Moody's Analytics credit risk management models including RiskCalc™, CreditEdge™ and CMM™.
- » Report from a single source of all borrower and transactional risk data.

## Improve Credit Decisioning and Operational Efficiency

- » Get a complete view of each borrower across company financials, personal financials, real estate portfolio, and other pertinent data.
- » Make better lending decisions based on risk measurement metrics and standardized spreading templates to avoid data entry errors.
- » Streamline credit decisioning and gain operational efficiencies by having a single source of data you can query and report upon.
- » Build a solid foundation for regulatory compliance with strong data integrity and a range of reporting options.
- » Create your own rating models or use Moody's Analytics award-winning out-of-the-box risk-rating models.

## Get up and running fast

Our professional services team has done hundreds of RiskAnalyst software implementations. The team's experience ensures that you can effectively use the RiskAnalyst application from day one. Thereafter, our award-winning support team addresses any technical and usability issues you may have. We also provide consulting and training tailored specifically to your organization.



## CONTACT US

Find out more information about Moody's Analytics award winning products and solutions.

[www.moodyanalytics.com/contact-us](http://www.moodyanalytics.com/contact-us)

### CONTACT DETAILS

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