

REGIONAL SCHEDULE:

## Public Seminar Schedule - Americas

### Tailor Any Seminar for Your Organization

Moody's Analytics Professional Development also offers customized training and eLearning solutions to help you maximize your training investment. Our hands-on approach benefits companies of all sizes and requirements – from those with just a few local employees to those with staff dispersed around the globe. Contact us at [TrainingAmericas@moodys.com](mailto:TrainingAmericas@moodys.com) to learn more and to work with one of our training consultants to design the right program for your organization.

### Multiple Bookings

Special rates may be available for multiple seminar or group bookings. Please contact us at [TrainingAmericas@moodys.com](mailto:TrainingAmericas@moodys.com) for details.

### Fees & Cancellations

The fee listed is per participant and includes refreshments, lunches and seminar materials. Seminar fees do not include tax, transportation or hotel accommodations. Payment must be received in full prior to the start of the seminar. Registrations may be cancelled in writing via letter or email at least 30 days before the first date of the training for a full refund. Cancellations received less than 30 days in advance are eligible for substitution with another seminar, but fees will not be refunded. We reserve the right to cancel or reschedule seminars at any time. For further information on our refund and complaint policy, please contact us at [TrainingAmericas@moodys.com](mailto:TrainingAmericas@moodys.com).

### Contact Us

Register online at [moodysanalytics.com/prodev](http://moodysanalytics.com/prodev) or email us at [TrainingAmericas@moodys.com](mailto:TrainingAmericas@moodys.com)

## WHY MOODY'S ANALYTICS?

### Consultative Approach

Our courses are built and updated based on extensive research, experience, and the dynamic changes in the financial markets. For in-house training, we work with you to understand the distinct needs of your organization and design, implement, and track the performance of your learning programs from end-to-end, including skills assessment, program design, implementation, evaluation, and enhancement.

### Comprehensive Coverage

We offer a broad set of technical and soft skills programs that can be combined and adapted to the needs of your staff. Our areas of expertise include:

- » Banking & Credit
- » Financial Markets & Investments
- » Risk & Capital Management
- » Corporate Finance
- » Derivatives & Structured Products
- » Professional & Personal Development

### Unparalleled Expertise

Our training solutions leverage over a century of experience in risk assessment and the comprehensive tools, data, and analysis of Moody's Analytics to deliver timely, in-depth, and comprehensive knowledge. In delivery, our people make the difference –they combine deep experience as financial practitioners, intellectual passion for the content, and superior academic credentials with a commitment to delivering outstanding quality.

## AUGUST

2-4	New York	Corporate Credit Rating Analysis
9-11	New York	High Yield Masterclass
10-11	Chicago	Credit Reasoning & Writing
10-11	New York	Introduction to Public Finance
17-18	San Francisco	Bank Analysis – How Safe is Your Counterparty
21-24	Chicago	Fundamentals of Corporate Credit
25	Chicago	Covenants & Documentation
30-1	Halifax	Corporate Credit Rating Analysis

## SEPTEMBER

5-6	New York	Bank Regulation: Impact and Implications of Evolving Regimes
8	New York	Leveraged Loan Credit Agreements in the US Market: A Practical Approach
11	New York	Liquidity Analysis and Refinancing Risk for Corporates
11-13	Chicago	Corporate Credit Rating Analysis
11-13	New York	Moody's Project Finance Masterclass
13-15	San Francisco	Corporate Credit Rating Analysis
18-20	New York	Advanced Corporate Credit Analysis
18-20	Houston	Corporate Credit Rating Analysis
21-22	Houston	Valuation and Credit in the Energy Sector
25-26	Chicago	Bank Analysis – How Safe is Your Counterparty
25-26	San Francisco	Introduction to Public Finance
25-27	New York	Corporate Credit Rating Analysis
25-27	New York	Corporate Cash Flow Analysis
25-28	New York	Corporate Governance – Applications and Implementation
27-28	New York	Managing Market Risk in a Fixed Income Portfolio
27-29	New York	Insurance Credit Analysis
28	New York	Covenants & Documentation

## OCTOBER

2-3	New York	Analyzing Sovereign and Country Risk
2-4	Toronto	Advanced Bank Risk Analysis
2-4	Chicago	Corporate Credit Rating Analysis
2-5	New York	Fundamentals of Corporate Credit
4-6	New York	Advanced Bank Risk Analysis
5-6	Chicago	High Yield and Leveraged Finance Credit Analysis
9-10	Chicago	Corporate Debt Restructuring
10-11	New York	Problem Credits: Early Warning Signs and Effective Actions
11-12	Chicago	Due Diligence
12-13	New York	Advanced High Yield Rating Analysis
16-17	New York	Corporate Debt Restructuring
23	New York	High Yield Bond Covenants: A Practical Approach
24-25	New York	High Yield and Leveraged Finance Credit Analysis
24	Charlotte	Financial Analysis of Local Governments
30-31	New York	Credit Reasoning & Writing

## NOVEMBER

1-3	New York	Advanced Financial Statement Analysis
1-3	New York	High Yield Masterclass
1-3	New York	Moody's Project Finance Masterclass
3	New York	Financial Analysis of Local Governments
6-7	New York	Bank Regulation: Impact and Implications of Evolving Regimes
6-8	Chicago	Corporate Credit Rating Analysis
6-9	San Francisco	Fundamentals of Corporate Credit
7-8	New York	Introduction to Public Finance
8-10	New York	Structured Finance
9-10	New York	Fundamentals of Bank Credit Risk Analysis
9-10	Chicago	Problem Credits: Early Warning Signs and Effective Actions
10	San Francisco	Covenants & Documentation
16-17	Chicago	RiskAnalyst for Credit Analysis

## NOVEMBER (Cont'd.)

27-29	New York	Advanced Corporate Credit Analysis
29-1	Toronto	Corporate Cash Flow Analysis
30-1	New York	Due Diligence

## DECEMBER

4-5	New York	Analyzing Sovereign and Country Risk
4-8	New York	Moody's Credit Masterclass
5	New York	Loss Given Default
5-6	New York	Counterparty Credit Risk
6	New York	Liquidity Analysis and Refinancing Risk for Corporates
6-8	New York	Advanced Bank Risk Analysis
7-8	New York	Enterprise Risk Management in Banks
11-12	New York	Introduction to Derivatives
11-12	Charlotte	Introduction to Public Finance
11-13	New York	Corporate Credit Rating Analysis
12-15	New York	Fundamentals of Corporate Credit
13-14	New York	Understanding Credit Spreads
13-15	Miami	Corporate Credit Rating Analysis
18-20	New York	Corporate Cash Flow Analysis