

eLearn RiskAnalyst™

Get the full value of your investment in RiskAnalyst

Moody's Analytics eLearn RiskAnalyst program is a scalable online learning solution designed to give financial institutions the necessary tools and knowledge to get the most from our award winning spreading software.

This on-demand four hour course is ideal for organizations of all sizes seeking a quick and easy way to train users consistently across the organization. For institutions with a large decentralized workforce that require training within a relatively short period of time, the course offers administrative tools to track completion of the program.

Regardless of whether training is needed for an initial wave of RiskAnalyst users, new hires or seasoned analysts seeking to refresh their skills, eLearn RiskAnalyst allows organizations to optimize use of the system, ensure consistent accurate data entry and achieve best practices in financial spreading and projections.

Organizational Benefits

After completing our eLearning program, RiskAnalyst users are better able to:

- » Enter historical financial statement data in a standard, consistent way
- » Generate, view, and print analytically useful output
- » Understand where to populate line items correctly when spreading
- » Complete trailing 12-month statements and consolidate customer records
- » Create custom ratios to track covenants and monitor bank-specific calculations
- » Prepare financial projections using historical data to forecast likely future financial results

Historical Balances	6/30/2010	6/30/2011	6/30/2012	6/30/2013
Periods	12	12	12	12
Total Current Assets	1,127,416	2,640,585	3,206,360	4,017,951
Total Assets	1,412,994	3,296,558	4,537,532	5,692,243
Total Liab & Net Worth	1,412,994	3,296,558	4,537,532	5,692,243
Difference	0	0	0	0

Current Assets	29,234	70,474	13,728	344,505
Cash	29,234	70,474	13,728	344,505
Time Deposits	0	0	0	0
Marketable Securities	0	0	0	0
Accts/Notes Rec-Trade	619,009	1,404,730	1,798,754	1,763,755
Bad Debt Reserve (-)	29,077	28,836	45,104	130,252
Loans to Related Co - CP	0	0	0	0
Due from Related Co - CP	0	0	0	0
Accts/Notes Rec-Other	0	62,608	86,638	
Income Tax Receivable	0	15,624	0	0
Def Inc Tax Recover - CP	0	0	0	0

Comprehensive Turn-Key Solution

In addition to our world-class online learning environment, we offer services that streamline the management, implementation and administration of our program.



Interactive Lessons include:

- » Description of software functionality
- » Video demonstrations
- » Knowledge checks & practice exercises



Assessments evaluate:

- » Concept application, knowledge of features & functionality
- » Demonstrated mastery of the system's functions



Administrative Tools facilitate:

- » Monitoring of participation
- » Assessment of performance
- » Tracking of completion

Course Lessons/Topics

- » Introduction and Customer Management
- » Understanding Spreading Functions
- » Spreading Financial Data
- » Creating User Defined Analysis
- » Generating and Printing Reports
- » Projecting Financial Data
- » Guidelines for Spreading Accurately
- » Job-Aid: RA Spreading Guide

Case Study: Software eLearning for a Global Commercial Bank

THE CHALLENGE

One of the largest multi-national banks in the South Pacific purchased RiskAnalyst and needed a cost-efficient way to train 6,000 widely dispersed staff on how to use the new software platform in a short period of time.

RESULTS

The eLearning program was successfully rolled out and completed by thousands of users in advance of the software release. Our client was able track staff participation and monitor performance to ensure that training requirements were fulfilled. The program helped ensure that staff understood the capabilities of the system and how to use it, enabling the bank to protect and leverage their investment immediately.

Customized Learning Pathway

Moody's eLearning solutions can be combined to create a full internal program for your institution to support accurate financial spreading and higher level analytical training.



About Moody's Analytics

Moody's Analytics, a unit of Moody's Corporation, helps capital markets and credit risk management professionals worldwide respond to an evolving marketplace with confidence. The company offers unique tools and best practices for measuring and managing risk through expertise and experience in credit analysis, economic research and financial risk management. By offering leading-edge software and advisory services, as well as the proprietary credit research produced by Moody's Investors Service, Moody's Analytics integrates and customizes its offerings to address specific business challenges.

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