MOODY'S ANALYTICS

eLearn RiskAnalyst™

Inserting Financial Statements

To insert financial statements for a new customer:

1	When setting up a spread for the first time, the **Insert Statement** dialog box appears.
2	Enter information into the fields that appear in the dialog box. Click here for details on the available fields
3	Click **Insert** when you have completed the fields. The information will be generated in the input grid. The dialog box allows you to insert multiple statements if necessary. Complete the information and click **Insert** for each statement.
4	Click **Close** when you are finished. You will see the Historical input grid populated with the statement(s) you inserted.

To add or insert a statement for an existing customer:

1	Click the **Insert Statement** icon. Alternatively, right-click in the statement column and select **Insert Statement** from the shortcut menu.
2	The **Insert Statement** dialog box appears. Complete the information.
3	Click **Insert** to add multiple statements if appropriate. Click **Close** when you are finished.

Insert multiple statement using the Insert Statement dialog box

Insert Statement ×

Date:	30/06/2014
Periods:	12
Audit Opinion(Stmt Source):	Unqualif'd
Accounting Standard:	IFRS
Accountant:	KREPS, CHEUNG
Analyst:	
Statement Type:	Annual
Status:	Pending
Source Currency:	AUD

Insert   Close   Help

This scalable online learning solution for RiskAnalyst is designed to give financial institutions the necessary tools and knowledge to get the most from our award-winning spreading software. This four-hour product training course helps organizations train users quickly, easily, and consistently.

RiskAnalyst users learn how to:

» Enter historical financial statement data in a standard, consistent way.

» Generate, view, and print analytically useful output.

» Populate line items correctly when spreading.

» Complete trailing twelve-month statements and consolidate customer records.

» Create custom ratios to track covenants and monitor bank-specific calculations.

» Prepare financial projections using historical data to forecast likely future financial results.

Moody's Analytics learning solutions help transform work performance, providing you with the skills and tools to apply complex concepts and make sound credit decisions.

Moody's Analytics industry-leading online programs appeal to all learning styles, using multi-media and interactive lessons, including videos and practice quizzes.

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Moody's Analytics programs provide robust lending scenarios to practice complex concepts, apply new credit skills and demonstrate mastery.

How will RiskAnalyst users learn?

» Users optimize learning time through our engaging, industry-leading online programs with interactive multimedia lessons, which feature videos and quizzes.

» Users build confidence by practicing complex concepts, applying new skills, and demonstrating mastery of the system's functions.

» Program sponsors can monitor participation, assess performance, and track completion to support measuring return on investment.

Who is taking this course?

» RiskAnalyst early adopters

» New hires needing RiskAnalyst induction training

» Seasoned analysts to refresh RiskAnalyst skills

This on-demand course is ideal for organizations of all sizes seeking a quick and easy way to train users consistently. For institutions with a large decentralized workforce that requires training within a relatively short period of time, the course offers administrative tools to track completion of the program.

Regardless of whether training is needed for new RiskAnalyst users, new hires, or seasoned

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analysts seeking to refresh their skills, the RiskAnalyst course allows organizations to optimize use of the system, ensure consistent and accurate data entry, and achieve best practices in financial spreading and projections.

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LEARN MORE

Learn more about Moody's Analytics industry-leading learning solutions. Contact us at elearning@moodys.com or visit us at www.moodysanalytics.com/learning.

www.moodysanalytics.com/learning

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