

Moody's U.S. Municipal Finance Research

In today's public finance market, understanding the financial, operating and economic factors that drive municipal credits is more important than ever. Moody's U.S. Municipal Finance Research Service includes a wide variety of written research, from timely commentary on the latest credit trends in the market to in-depth, sale-level analysis, and access to Moody's analysts and their expertise.

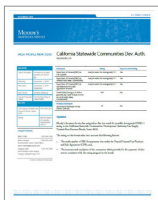
Key Features:

- » Ratings coverage and analysis on over 22,000 U.S. state and local governments, hospitals, higher education institutions and other tax-exempt issuers and 130,000 sales.
- » Annual sector-level reviews and in-depth analysis on high-profile issuers.

Key Benefits:

- » Access to over 130 municipal credit professionals with significant experience and insight.
- » Priority invitations to Moody's public finance conference and events program.

FEATURED PUBLICATIONS:



High Profile New Issue Reports

High Profile New Issue Reports are in-depth, sale-based reports that communicate Moody's views about an issuer's creditworthiness and the key factors driving ratings.



MuniMonitor

MuniMonitor is a regular newsletter offering commentary on the major themes and developments affecting the U.S. public finance market. The publication also features sector-specific data compilations and updates on new methodologies.



Sector Outlooks

Sector Outlooks offer comprehensive analysis and data on the current and expected economic conditions and ratings drivers for sub-sectors including state governments, local governments, utilities and airports for the coming 12-18 months.

Moody's U.S. Municipal Finance Research

SERVICE FEATURES: *Overview of the services included in your Moody's subscription.*

ISSUER AND SALE COVERAGE

Moody's Investors Service rates over 22,000 issuers and 130,000 sales in the U.S. public finance market.

SECTOR	ISSUER COUNT	SALE COUNT
STATES	51	7,000
LOCAL GOVERNMENT	15,950	87,560
WATER & SEWER	2,590	8,980
HIGHER EDUCATION	820	6,170
HEALTHCARE	620	5,190
NOT-FOR-PROFIT	90	410
PUBLIC POWER	500	2,780
TOLL FACILITIES	150	1,440
AIRPORTS	170	1,490
PORTS	70	450
HOUSING	940	8,270
OTHER	110	740

Descriptions of Major U.S. Municipal Finance Research Packages

MUNI NATIONAL: Access to all U.S. public finance research for all 50 states and Puerto Rico.

MUNI STATE SERVICES: Access to U.S. public finance research by individual state. Packages available for all 50 states and Puerto Rico.

HIGHER EDUCATION: Research on private universities, public universities, university systems, independent secondary schools and non-profit organizations domiciled in the U.S.

HEALTHCARE: Research on not-for-profit hospitals, health systems and nursing home institutions domiciled in the U.S.

PUBLIC POWER: Research on U.S. gas and electric municipal utilities.

TRANSPORTATION: Research on U.S. transportation infrastructure markets, including airports, highways, toll roads, ports and mass transit systems.

Events Overview

TELECONFERENCES: Teleconferences and webcasts provide brief updates on high-profile U.S. municipal finance ratings news and research. All teleconferences and related materials are archived on our website.

BRIEFINGS: Discuss the latest issues in U.S. public finance with experts from our analyst teams at our frequent briefings and roundtables.

CONFERENCES: Annual sector conferences give you the opportunity to forge relationships with our analysts, network with peers, and participate in a dialogue about evolving trends in public finance risk.

Distribution Alternatives

MOODYS.COM: Access to all of our research, ratings information and financial data is available through our website, www.Moodys.com.

EMAIL ALERTS: Customize your notifications by issuer, market segment and region with our email alerting service.

BLOOMBERG: Receive Moody's ratings and press releases directly through your Bloomberg terminal.

DATA FEEDS: Access to current and historical ratings data is available through our FTP and syndication data services.

Service Support

ANALYST ACCESS: Access to our team of U.S. municipal finance experts gives you real-time answers to your most critical questions.

TRAINING SPECIALISTS: Our team of training specialists helps you gain the most from your Moody's subscription.

CLIENT SERVICES DESK: Our customer service team is available 24 by 5 to give you the answers you need.

ACCOUNT MANAGERS: Dedicated relationship management teams provide support at each level of your organization.

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