

Moody's Build America Bond Service

The authorization of Build America Bonds (BABs) under the American Recovery and Reinvestment Act of 2009 (ARRA) opened up the municipal market to a broader group of investors who traditionally focus on taxable credits. With a significant portion of 2009 and 2010 municipal bonds issued as Build America Bonds, Moody's research provides insights into credit trends in the taxable municipal bond market.

Moody's Build America Bond Service provides you with the information you need to analyze an issuer in this unique asset class. It provides access to BAB-specific, deal-based and industry research that contains thought leadership on the latest developments in the municipal market.

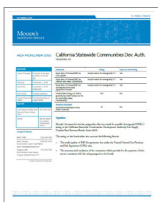
Key Features:

- » Ratings coverage and analysis on U.S. state and local governments, hospitals, higher education institutions and all Build America Bond sales that Moody's rates.
- » Annual sector-level reviews and special comments on thematic developments in the municipal marketplace.

Key Benefits:

- » Access to over 130 municipal credit professionals with significant experience and insight.
- » Priority invitations to Moody's public finance conference and events program.

FEATURED PUBLICATIONS:



High Profile New Issue Reports

High Profile New Issue Reports are in-depth, sale-based reports that communicate Moody's views about an issuer's creditworthiness and the key factors driving ratings.



MuniMonitor

MuniMonitor is a regular newsletter offering commentary on the major themes and developments affecting the U.S. public finance market. The publication also features sector-specific data compilations and updates on new methodologies.



Sector Outlooks

Sector Outlooks offer comprehensive analysis and data on the current and expected economic conditions and ratings drivers for sub-sectors including state governments, local governments, utilities and airports for the coming 12-18 months.

Moody's Build America Bond Service

SERVICE FEATURES: *Overview of the services included in your Moody's subscription.*

Distribution Alternatives

MOODY'S.COM: Access to all of our research, ratings information and financial data is available through our website, www.Moodys.com.

EMAIL ALERTS: Customize your notifications by issuer, market segment and region with our email alerting service.

BLOOMBERG: Receive Moody's ratings and press releases directly through your Bloomberg terminal.

DATA FEEDS: Access to current and historical ratings data is available through our FTP and syndication data services.

Service Support

ANALYST ACCESS: Access to our team of U.S. municipal finance experts gives you real-time answers to your most critical questions.

TRAINING SPECIALISTS: Our team of training specialists helps you gain the most from your Moody's subscription.

CLIENT SERVICES DESK: Our customer service team is available 24 by 5 to give you the answers you need.

ACCOUNT MANAGERS: Dedicated relationship management teams provide support at each level of your organization.

Events Overview

TELECONFERENCES: Teleconferences and webcasts provide brief updates on high-profile U.S. municipal finance ratings news and research. All teleconferences and related materials are archived on our website.

BRIEFINGS: Discuss the latest issues concerning Build America Bonds with experts from our analyst teams at our frequent briefings and roundtables.

CONFERENCES: Annual sector conferences give you the opportunity to forge relationships with our analysts, network with peers, and participate in a dialogue about evolving trends in taxable public finance risk.

CONTACT US

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