

Moody's Structured Finance Research

Stay abreast of trends in the marketplace with Moody's Structured Finance Research offerings, a comprehensive suite of resources including deal-specific analyses, timely, special reports on topics of interest, and informative events offerings. Monitor your holdings using crucial performance data sets and market indices.

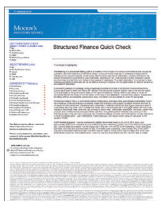
Key Features:

- » Deal- and program-specific research related to the 15,000 structured finance deals Moody's rates and monitors globally.
- » Comprehensive research offerings including timely, deal-specific insight and informed market commentary, in addition to downloadable monthly performance data and indices.
- » Special reports on asset classes, year-in-review series, rating methodologies, and various periodic newsletters on different sectors.

Key Benefits:

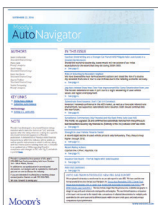
- » Exclusive access to a team of over 400 structured finance analysts worldwide.
- » Insight into aggregate performance indicators of different structured finance markets.
- » Priority invitations to Moody's structured finance conference and events program.
- » Thorough coverage across all asset classes in the structured finance market, from student loans to covered bonds to collateralized debt obligations.

FEATURED PUBLICATIONS:



Structured Finance Quick Check

Moody's weekly overview of all things related to the global structured finance market. The report includes up-to-date qualitative commentary on market events and regular features such as new structured finance research and recent rating changes and statistics. One-year rating transition tables, updated methodology reports, coverage of legal challenges to the market, collateral performance reports, and updates on the regulatory and accounting environment round out the publication's offerings.



Asset-Backed Securities: Auto Navigator

A semimonthly newsletter that provides a comprehensive, cross-sector look at the auto ABS market, including auto loans, leases, floor plans, trucks and rental cars. The report combines auto ABS performance statistics, macroeconomic commentary and key statistics from Moody's Economy.com, as well as updates on auto finance companies, manufacturers and dealers from Moody's Financial Institutions and Corporate Finance groups.



Residential Mortgage-Backed Securities: ResiLandscape

A semimonthly, cross-sector newsletter that combines RMBS performance statistics, macroeconomic commentary and key statistics from Moody's Economy.com with servicing trends, legal trends and links to related publications including indices, methodologies and loss-projection updates.

Moody's Structured Finance Research

SERVICE FEATURES: *Overview of the services included in your Moody's subscription.*

DEAL COVERAGE

Number of deals/programs rated by Moody's Investors Service

	GLOBAL	AMERICAS	EMEA	ASIA
ABCP	250	150	70	30
ABS	2,170	1,580	390	200
RMBS	7,630	6,440	770	420
CMBS	1,130	820	190	120
CDO	4,070	2,750	1,110	210
Total	15,250	11,740	2,530	980

Distribution Alternatives

MOODYS.COM: Access to all of our structured finance research, ratings information and data is available through our website, www.Moodys.com.

EMAIL ALERTS: Customize your notifications based on deal, asset class and region with our email alerting service.

BLOOMBERG: Receive Moody's ratings and press releases directly through your Bloomberg terminal.

DATA FEEDS: Direct access to current and historical ratings data is available through our FTP and syndication data services.

Service Support

ANALYST ACCESS: Access to our global team of structured finance analysts gives you real-time answers to your most critical questions.

TRAINING SPECIALISTS: Our team of training specialists helps you gain the most from your Moody's subscription.

CLIENT SERVICES DESK: Our customer service team is available 24 by 5 to give you the answers you need.

ACCOUNT MANAGERS: Dedicated relationship management teams provide support at each level of your organization.

Descriptions of Major Structured Finance Research Packages

ASSET-BACKED COMMERCIAL PAPER: Full access to global ABCP research including all industry-, sector- and program-related analysis.

ASSET-BACKED SECURITIES ALL*: Full access to ABS research covering credit cards, auto loans, home equity loans and other esoteric assets (e.g. music royalties); includes special reports, pre-sale and new-issue reports, HEL and credit card indices, and performance data.

RESIDENTIAL MORTGAGE-BACKED SECURITIES ALL*: Full access to RMBS research including new-issue, pre-sale and special reports, indices for various markets and servicer reports.

COMMERCIAL MORTGAGE-BACKED SECURITIES ALL*: Full access to CMBS research including all industry-, sector- and deal-related analysis.

COLLATERALIZED DEBT OBLIGATIONS ALL*: Full access to CDO and structured derivatives research including all industry-, sector- and deal-related analysis.

ISSUER SERVICE – 50/100 DEALS: Access to 50/100 deals or programs of your choosing.

**Either by region or as part of a regional or global Structured Finance Research package.*

Events Overview

TELECONFERENCES:

Teleconferences and webcasts provide brief updates on high-profile structured finance ratings news and research. All teleconferences and related materials are archived on our website.

BRIEFINGS:

Discuss the latest issues in the changing structured finance risk landscape with experts from our Structured Finance team at our frequent briefings and roundtables.

CONFERENCES:

Annual conferences give you the opportunity to forge relationships with our analysts, network with peers and participate in a dialogue about the evolving trends in structured finance risk.

CONTACT US

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