

Moody's Collateralized Debt Obligations (CDOs) and Derivatives Research

Moody's Collateralized Debt Obligations and Derivatives Research is a key source for credit ratings and research on collateralized loan obligations (CLOs), collateralized bond obligations (CBOs) and the entire structured credit market.

Key Features:

- » Deal-specific research related to the more than 4,000 CLO and structured credit transactions that Moody's rates and monitors globally.
- » Comprehensive research offerings include timely, deal-specific insight and informed market commentary, in addition to downloadable monthly performance data and indices.
- » Special reports, year-in-review and outlook series, and newsletters on different structured credit market segments.

Key Benefits:

- » Exclusive access to a team of over 110 CLO and structured credit analysts worldwide.
- » Insight into aggregate performance indicators of different CLO and structured credit markets.
- » Priority invitations to Moody's structured finance conference and events program.

FEATURED PUBLICATIONS:



Structured Finance Quick Check

Moody's weekly overview of all things related to the global structured finance market. The report includes up-to-date qualitative commentary on market events and regular features such as new structured finance research and recent rating changes and statistics. One-year rating transition tables, updated methodology reports, coverage of legal challenges to the market, and updates on the regulatory and accounting environment round out the publication's offerings.



CLO Interest

A monthly newsletter designed to keep market participants informed of credit issues and other developments impacting CLOs. The publication includes timely, topical articles and news stories of key interest on this asset class.



Structured Credit Perspectives

A quarterly publication providing Moody's insight on the latest credit issues and news and performance metrics in structured credit asset classes such as Collateralized Synthetic Obligations, Structured Finance CDOs, Trust Preferred CDOs, Derivative Product Companies, Market Value CDOs and Municipal CDOs. The newsletter also features in-depth information, data and surveillance updates.

Moody's Collateralized Debt Obligations (CDOs) and Derivatives Research

SERVICE FEATURES: *Overview of the services included in your Moody's subscription.*

DEAL COVERAGE

Number of deals rated by Moody's Investors Service

	GLOBAL	AMERICAS	EMEA	ASIA
CDO	4,070	2,750	1,110	210

Distribution Alternatives

MOODYS.COM: Access to all of our CLO and structured credit research, ratings information and financial data is available through our website, www.Moodys.com.

EMAIL ALERTS: Customize your notifications based on deal, segment and region with our email alerting service.

BLOOMBERG: Receive Moody's ratings and press releases directly through your Bloomberg terminal.

DATA FEEDS: Direct access to current and historical ratings data is available through our FTP and syndication data services.

Service Support

ANALYST ACCESS: Access to our global team of CLO and structured credit analysts gives you real time answers to your most critical questions.

TRAINING SPECIALISTS: Our team of training specialists helps you gain the most from your Moody's subscription.

CLIENT SERVICES DESK: Our customer service team is available 24 by 5 to give you the answers you need.

ACCOUNT MANAGERS: Dedicated relationship management teams provide support at each level of your organization.

Descriptions of CDO and Derivatives Research Packages

COLLATERALIZED DEBT OBLIGATIONS: Credit ratings and research on collateralized loan obligations (CLOs), collateralized bond obligations (CBOs) and the entire structured derivatives market, either by region or as part of a regional or global Structured Finance Research package.

ISSUER SERVICE – 100 DEALS: Access to 100 deals of your choosing.

Events Overview

TELECONFERENCES:

Teleconferences and webcasts provide brief updates on high-profile CLO and structured credit ratings news and research. All teleconferences and related materials are archived on our website.

BRIEFINGS:

Discuss the latest issues in the changing CLO and structured credit risk landscape with experts from our Structured Finance team at our frequent briefings and roundtables.

CONFERENCES:

Annual conferences give you the opportunity to forge relationships with our analysts, network with peers and participate in a dialogue about evolving trends in the CLO and structured credit market.

CONTACT US

For further information contact us at a location below:

AMERICAS

+1.212.553.1653

clientservices@moodys.com

EMEA

+44.20.7772.5454

clientservices.emea@moodys.com

ASIA-PACIFIC

+852.3551.3077

clientservices.asia@moodys.com

JAPAN

+81.3.5408.4100

clientservices.japan@moodys.com

Copyright © 2010, Moody's Analytics, Inc. All Rights Reserved.