

Moody's Asset-Backed Securities (ABS) Research

Success in the ABS market is closely tied to access to timely and accurate deal analysis and up-to-date performance information. Moody's Asset-Backed Securities Research is the single, comprehensive source for global credit ratings, research and performance data in the asset-backed securities market.

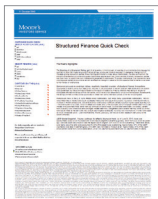
Key Features:

- » Deal-specific research related to the 2,100 ABS deals Moody's rates and monitors globally.
- » Comprehensive research offerings including timely, deal-specific insight and informed market commentary, in addition to downloadable monthly performance data and indices.
- » Special reports on asset classes, year-in-review series, financial guarantor research, rating methodologies and various newsletters on different sectors.

Key Benefits:

- » Exclusive access to a team of over 70 ABS analysts worldwide.
- » Insight into aggregate performance indicators of different ABS markets.
- » Priority invitations to Moody's structured finance conference and events program.

FEATURED PUBLICATIONS:



Structured Finance Quick Check

Moody's weekly overview of all things related to the global structured finance market. The report includes up-to-date qualitative commentary on market events and regular features such as new structured finance research and recent rating changes and statistics. One-year rating transition tables, updated methodology reports, coverage of legal challenges to the market, collateral performance reports, and updates on the regulatory and accounting environment round out the publication's offerings.



Auto Navigator

A semimonthly newsletter that provides a comprehensive, cross-sector look at the auto ABS market, including auto loans, leases, floor plans, trucks and rental cars. The report combines auto ABS performance statistics, macroeconomic commentary and key statistics from Moody's Economy.com, as well as updates on auto finance companies, manufacturers and dealers from Moody's Financial Institutions and Corporate Finance groups.



Credit Card Statement

A regular, cross-sector newsletter combining credit card ABS performance statistics, macroeconomic commentary on consumer credit from Moody's Economy.com and updates on lenders and retailers from Moody's Financial Institutions and Corporate Finance groups. The report also covers regulatory issues and rating actions impacting credit cards.

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SERVICE FEATURES: *Overview of the services included in your Moody's subscription.*

DEAL COVERAGE

Number of deals rated by Moody's Investors Service

	GLOBAL	AMERICAS	EMEA	ASIA
ABS	2,170	1,580	390	200

Distribution Alternatives

MOODYS.COM: Access to all of our ABS research, ratings information and data is available through our website, www.Moodys.com.

EMAIL ALERTS: Customize your notifications based on deal, asset class and region with our email alerting service.

BLOOMBERG: Receive Moody's ratings and press releases directly through your Bloomberg terminal.

DATA FEEDS: Direct access to current and historical ratings data is available through our FTP and syndication data services.

Service Support

ANALYST ACCESS: Access to our global team of ABS analysts gives you real-time answers to your most critical questions.

TRAINING SPECIALISTS: Our team of training specialists helps you gain the most from your Moody's subscription.

CLIENT SERVICES DESK: Our customer service team is available 24 by 5 to give you the answers you need.

ACCOUNT MANAGERS: Dedicated relationship management teams provide support at each level of your organization.

Descriptions of ABS Research Packages

ABS ALL: Full access to ABS research covering credit cards, auto loans, home equity loans and other esoteric assets (e.g. music royalties), either by region or as part of a regional or global Structured Finance Research package; includes special reports, pre-sale and new-issue reports, HEL and credit card indices, and performance data.

ISSUER SERVICE – 100 DEALS: Access to 100 ABS deals of your choosing.

Events Overview

TELECONFERENCES:

Teleconferences and webcasts provide brief updates on high-profile ABS ratings news and research. All teleconferences and related materials are archived on our website.

BRIEFINGS:

Discuss the latest issues in the changing ABS risk landscape with experts from our Structured Finance team at our frequent briefings and roundtables.

CONFERENCES:

Annual conferences give you the opportunity to forge relationships with our analysts, network with peers and participate in a dialogue about the evolving trends in ABS risk.

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