

Moody's Infrastructure and Project Finance Research

Moody's Infrastructure and Project Finance Research covers debt issued by both public and private infrastructure and project finance issuers and electric, gas and water utilities. Our team's approach allows market participants to benefit from a globally consistent and transparent methodological approach and assess credit risk across the entire asset class.

Key Features:

- » Issuer, regional and thematic research related to the more than 1,300 infrastructure and project finance issuers that Moody's rates globally.
- » Timely and in-depth industry and sector research, including sector outlooks and special comments.

Key Benefits:

- » Exclusive access to a global team of more than 80 credit analysts with extensive backgrounds in public, corporate and structured finance.
- » Priority invitations to Moody's infrastructure and project finance conference program.

FEATURED PUBLICATIONS:



Sector Outlooks

Sector Outlooks offer comprehensive analysis and data on the current and expected economic conditions and ratings drivers for sub-sectors including airports, transportation, toll roads, and utilities for the coming 12-18 months.



Special Comments

Special Comments provide in-depth assessments of topical issues in infrastructure and project financing.



Analysis Reports

An Analysis Report offers a rigorous look at a specific issuer, including details on its corporate structure, factors driving its current rating and future rating changes, its liquidity profile, and peer comparisons.

Moody's Infrastructure and Project Finance Research

SERVICE FEATURES: *Overview of the services included in your Moody's subscription.*

Descriptions of Infrastructure and Project Finance Research Packages

UTILITIES: Research on investment grade rated (Baa3 and above) issuers that fall into the following market segments: corporate – oil and gas, corporate – telecommunications, corporate - utilities, and project finance; also includes relevant industry research and special comments that pertain to the corporate and infrastructure and project finance sectors.

ENERGY SERVICE: All research related to investment grade rated (Baa3 and above) issuers that fall into the following market segments: corporate – oil and gas, corporate – utilities, project finance, and captive finance; also includes relevant industry research and special comments that pertain to the corporate and infrastructure and project finance sectors.

ELECTRIC UTILITIES: Issuer research related to the electricity sub-sector of the infrastructure and project finance market segment; also includes all industry research published by the infrastructure and project finance ratings teams.

PROJECT FINANCE: Research on project/concession financings in the infrastructure sectors (toll roads, railroads, airports, seaports, hospitals, etc.) as well as stadiums, lotteries, and other limited recourse concession-type financings.

Distribution Alternatives

MOODYS.COM: Access to all of our research, ratings information and financial data is available through our website, www.Moodys.com.

EMAIL ALERTS: Customize your notifications based on sector and region with our email alerting service.

BLOOMBERG: Receive Moody's ratings and press releases directly through your Bloomberg terminal.

DATA FEEDS: Direct access to current and historical ratings data is available through our FTP and syndication data services.

Service Support

ANALYST ACCESS: Access to our global team of credit experts gives you real time answers to your most critical questions.

TRAINING SPECIALISTS: Our team of training specialists helps you gain the most from your Moody's subscription.

CLIENT SERVICES DESK: Our customer service team is available 24 by 5 to give you the answers you need.

ACCOUNT MANAGERS: Dedicated relationship management teams provide support at each level of your organization.

ISSUER COVERAGE

Number of entities rated by Moody's Investors Service

	GLOBAL	AMERICAS	EMEA	ASIA
Infrastructure and Project Finance	1,330	910	310	110

Events Overview

TELECONFERENCES:

Teleconferences and webcasts provide brief updates on high-profile infrastructure ratings news and research. All teleconferences and related materials are archived on our website.

BRIEFINGS:

Discuss the latest issues in project finance with experts from our analyst team at our frequent briefings and roundtables.

CONFERENCES:

Annual conferences give you the opportunity to forge relationships with our analysts, network with peers and participate in a dialogue about the evolving trends in project finance risk.

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