

Moody's Covered Bond Service

With access to ratings and analysis on over 220 programs, Moody's Covered Bond Service has you covered. Our industry and deal-specific research and credit opinions on bank issuers and related sovereigns provide you with a complete picture of covered bond credit risk.

Key Features:

- » Program-level research, including pre-sale reports, performance data and analysis on covered bonds rated by Moody's Investors Service.
- » Timely special commentary and analysis on developments in the covered bond market.
- » Integrated access to issuer research on over 160 covered bond bank issuers and their associated sovereign credit opinions.

Key Benefits:

- » Gain insight into cover pool and aggregated market performance indicators for an in-depth understanding of your risk.
- » Make informed investment decisions leveraging analysis and data that cover all aspects of covered bond credit risk.
- » Discuss complex credit considerations with Moody's covered bond and banking analysts worldwide.
- » Enjoy priority invitations to Moody's covered bond conference and events program.

FEATURED PUBLICATIONS:



Performance Overviews

Quarterly deal-specific monitoring reports designed to provide transparency on the performance of cover pools and the key risk components that could impact the rating of individual covered bonds. Data is downloadable to Excel.



Pre-Sale Reports

Moody's views on transaction strengths and credit concerns, asset overviews, and other in-depth information on new deals in the market.



EMEA Covered Bond Monitoring Overview

A **quarterly** report that highlights key credit indicators for EMEA covered bond programs and compares programs to highlight the main differences within and across jurisdictions. The publication presents data and analysis on cover pool losses, collateral scores and program over-collateralization.

Moody's Covered Bond Service

FEATURED PUBLICATIONS (continued):



Covered Bonds Quick Check

A weekly report that summarizes the latest developments in the covered bond market. The report includes credit news, rating actions, collateral performance, regulatory and accounting developments, legal challenges and rating methodologies for ABS, ABCP and Covered Bonds.

SERVICE FEATURES: *Overview of the services included in your Moody's subscription.*

PROGRAM COVERAGE

Number of programs rated by Moody's Investors Service*

	GLOBAL	EUROPE	U.S.	CANADA	ASIA
Covered Bonds	226	217	1	5	3

* As of April 2011

Distribution Alternatives

MOODYS.COM: Access through our website, www.Moody's.com.

ELECTRONIC DELIVERY OF HIGH PROFILE RESEARCH: Receive key research and their summaries.

ALERTS: Customize your notifications by issuer, market segment and region with our email alerting service.

BLOOMBERG: Receive Moody's ratings and press releases directly through your Bloomberg terminal.

DATA FEEDS: Direct access to current and historical ratings data is available via FTP and syndication data services.

Service Support

ANALYST ACCESS: Access to our global team of analysts focused on covered bonds gives you real time answers to your most critical questions.

TRAINING SPECIALISTS: Our team of training specialists helps you gain the most from your Moody's subscription.

CLIENT SERVICES DESK: Our customer service team is available 24 by 5 to give you the answers you need.

ACCOUNT MANAGERS: Dedicated relationship management teams provide support at each level of your organization.

Events Overview

CONFERENCES:

Annual conferences give you the opportunity to forge relationships with our analysts, network with peers and participate in a dialogue about evolving trends in covered bonds.

TELECONFERENCES:

Teleconferences and webcasts provide brief updates on high-profile ratings news and research. All teleconferences and related materials are archived on our website.

BRIEFINGS:

Discuss the latest issues in the covered bond market at our briefings and roundtables.

CONTACT US

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