

Moody's Corporate Finance Research

Non-financial corporates emerged from the global financial and economic crisis of in better condition than many other asset classes. As outlooks begin to stabilize and money flows back into the system, market participants may question whether lessons were learned while taking a fresh look at risk.

Moody's Corporate Finance Research provides a through-the-cycle perspective that goes beyond the credit fundamentals, highlighting risks and opportunities related to companies' liquidity, covenant protection and corporate governance.

Key Features:

- » Issuer, regional and thematic research related to the 3,800 non-financial corporate, infrastructure and project finance issuers Moody's rates globally.
- » Covenant research that highlights the strengths and weaknesses of bond covenants covering high yield and crossover corporate issuers.

Key Benefits:

- » Exclusive access to a team of over 260 credit analysts and covenant lawyers located across 17 offices worldwide.
- » Priority invitations to Moody's credit risk event programs for corporate, infrastructure and project finance.

FEATURED PUBLICATIONS:



Covenant Snapshots

Timely reports that summarize the key strengths and weaknesses of bond covenants on high-profile high yield new issues and select crossover bonds, including commentary on how the deals either conform to or deviate from market convention. The reports are published before the deals are priced, often at the time Moody's issues its rating.



Refunding Risk Reports

Annual reports that analyze the refunding needs and risks faced by corporate finance issuers and investors. Separate reports are published for credit quality, region and industry.



Speculative Grade Liquidity (SGL) Monitors

The SGL Monthly Monitor provides a summary of corporate liquidity trends as measured by Moody's proprietary Speculative Grade Liquidity (SGL) ratings. Each Monthly Monitor and interim FLASH report highlights companies whose liquidity positions have strengthened or weakened within the previous month.

Moody's Corporate Finance Research

SERVICE FEATURES: *Overview of the services included in your Moody's subscription.*

ISSUER COVERAGE

Number of entities rated by Moody's Investors Service

	GLOBAL	AMERICAS	EMEA	ASIA
Investment Grade Corporates	840	410	190	240
High Yield Corporates	1,590	1,260	210	120
Infrastructure & Project Finance	1,330	910	310	110
Total	3,760	2,580	710	470

Distribution Alternatives

MOODYS.COM: Access to all of our credit research, ratings information and financial data is available through our website, www.Moodys.com.

EMAIL ALERTS: Customize your notifications based on issuer, market segment, industry and region with our email alerting service.

BLOOMBERG: Receive Moody's ratings and press releases directly through your Bloomberg terminal.

DATA FEEDS: Direct access to current and historical ratings data is available through our FTP and syndication data services.

Service Support

ANALYST ACCESS: Access to our global team of credit experts gives you real-time answers to your most critical questions.

TRAINING SPECIALISTS: Our team of training specialists helps you gain the most from your Moody's subscription.

CLIENT SERVICES DESK: Our customer service team is available 24 by 5 to give you the answers you need.

ACCOUNT MANAGERS: Dedicated relationship management teams provide support at each level of your organization.

Descriptions of Corporate Research Packages

CREDIT QUALITY AND ASSET CLASS PACKAGES

INVESTMENT GRADE: Research on issuers rated Baa3 and above, plus those that were rated investment grade within the past 3 years.

LEVERAGED FINANCE: Research on issuers rated Ba1 and below, plus those that were rated sub-investment grade within the past 3 years.

BANK LOAN: Research on issuers that have bank credit facilities rated by Moody's.

SHORT-TERM: Credit Opinions and liquidity research for all commercial paper issuers, plus access to ratings data through Ratings Interactive.

REGIONAL PACKAGES

EMEA: Research non-financial corporate, infrastructure, and project finance issuers domiciled in Europe, the Middle East and Africa.

ASIA: Research non-financial corporate, infrastructure, and project finance issuers domiciled in Asia.

Events Overview

TELECONFERENCES:

Teleconferences and webcasts provide brief updates on high-profile corporate ratings news and research. All teleconferences and related materials are archived on our website.

BRIEFINGS:

Discuss the latest issues in the changing credit risk landscape at our frequent briefings and roundtables.

CONFERENCES:

Annual industry conferences give you the opportunity to forge relationships with our analysts, network with peers and participate in a dialogue about evolving sector and macro credit trends.

CONTACT US

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